

## **Facesheet**

Patient's Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ SSN: \_\_\_\_\_

(Street)

(City, State, ZIP)

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

E-Mail: \_\_\_\_\_ PCP: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Relation: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_ Relation: \_\_\_\_\_

Pharmacy: \_\_\_\_\_

Allergies: \_\_\_\_\_

Primary Insurance: \_\_\_\_\_ Policy #: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Group#: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Policy #: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Group#: \_\_\_\_\_

Who referred you to Montgomery Pulmonary Consultants? \_\_\_\_\_

Advance Care Plan: Power of Attorney or Decision Maker

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

### **Montgomery Pulmonary Consultants Missed Appointments Fee Agreement**

MPC will be charging a \$25.00 missed appointment fee for all no-shows and last-minute cancellations. All patients, new or established, must provide a 24-hour notice for a cancellation or to reschedule.

By signing below, you are attesting that you understand you will be charged a \$25 fee that must be paid before you are seen by our providers.

I authorize Montgomery Pulmonary Consultants, P.A. to furnish information to Insurance Carriers concerning my illness and treatments and I hereby assign the physician(s) all payment for medical services rendered to myself if my dependents. I understand that I am responsible for all charges whether or not covered by insurance.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## **MEDICAL RELEASE FORM**

Effective April 14, 2003 (due to federal guidelines under HIPPA) we are now required to have a release form signed by the patient before we can give out any medical or financial information to any person other than the patient.

Please List Below the names, relationship, and phone numbers for any authorized individual (spouse, family members, friends, caregiver, etc.) that we may discuss your medical or financial information with.

	NAME	RELATIONSHIP	PHONE NUMBER
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____

May we leave medical information on "home" answering machine? \_\_\_\_\_ YES \_\_\_\_\_ NO

Signature of Patient/Caregiver: \_\_\_\_\_ Date: \_\_\_\_\_

If you **DO NOT** want your medical or financial information discussed with anyone other than yourself, please sign here: \_\_\_\_\_ Date: \_\_\_\_\_

The above is private and confidential and will be placed in your medical chart. The information on the form will remain valid until we are notified otherwise.

### **Acknowledgement of Receipt of Notice of Privacy Practices**

(To be filed in patient's medical record)

I have been presented with a copy of the Notice of Privacy Practices, detailing how my health information may be used and disclosed as permitted under federal and state law, and outlining my rights regarding my health information.

Signature of Patient/Caregiver: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship (if not signed by patient): \_\_\_\_\_

**Internal Use Only:** If patient/patient's representative refuses to sign acknowledgment, please document date and time notice was presented and sign below.

Presented on (Date and Time): \_\_\_\_\_ Presented by (Name and Title): \_\_\_\_\_

## Pulmonary Questionnaire

Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Sex (circle one): Male / Female Age: \_\_\_\_\_

### OCCUPATIONAL HISTORY:

Currently Employer: \_\_\_\_\_ Job Title: \_\_\_\_\_

Have you ever worked in a dusty job, been exposed to chemicals, exposed to synthetic fibers/cotton, or metallic dust including but not limited to silica and asbestos? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes, please explain: \_\_\_\_\_

Duration of Exposure: \_\_\_\_\_

### SMOKING:

Have you ever smoked? \_\_\_\_\_ Yes \_\_\_\_\_ No Do you currently smoke? \_\_\_\_\_ Yes \_\_\_\_\_ No

If you answered Yes to either question, please circle the form of tobacco you use:

Cigarette      Cigar      Pipe      Vape      Chewing Tobacco      Marijuana      Cocaine

Other: \_\_\_\_\_

Frequency: I smoke/smoked \_\_\_\_\_ /day for \_\_\_\_\_ years. I quit in \_\_\_\_\_.

### LIST YOUR MEDICAL PROBLEMS:

1. \_\_\_\_\_ 4. \_\_\_\_\_

2. \_\_\_\_\_ 5. \_\_\_\_\_

3. \_\_\_\_\_ 6. \_\_\_\_\_

### PAST SURGICAL HISTORY:

Operation

Year

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

6. \_\_\_\_\_

**FAMILY HISTORY OF LUNG DISEASE:**

\_\_\_\_\_  
\_\_\_\_\_

**ALLERGIES TO MEDICATION OR FOOD:**

\_\_\_\_\_

**PHARMACY:**

**Phone Number:**

\_\_\_\_\_

**MEDICATIONS CURRENTLY TAKING (List name, strength, and frequency):**

1. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

2. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

3. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

4. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

5. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

6. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

7. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

8. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

9. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

10. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

11. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

12. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

13. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_

14. \_\_\_\_\_ / \_\_\_\_\_ Frequency? \_\_\_\_\_



# MEDICARE

## PART B

### EXTENDED PATIENT SIGNATURE AUTHORIZATION

To Be Completed by Providers of Service Please print or type

Provider's Name*	Provider's I.I. Code
<b>MONTGOMERY PULMONARY CONSULTANTS, P.A.</b>	
Provider's Address (Street, City, State, Zip)	
<b>1440 NARROW LANE PARKWAY, MONTGOMERY, AL 36198</b>	
Beneficiary's Name	Health Insurance Number
Statement for payment of Medicare Benefits	
<b>"I request that payment of authorized Medicare benefits be made either to me or on my behalf to Montgomery Pulmonary Consultants, P.A. (the Supplier) for any services or items furnished me by that physician or supplier. I authorize any holder of medical information about me to release to the Health Care Financing Administration and its agents any information needed to determine these benefits or the benefits payable for related services."</b>	
Statement for payment of MEDIGAP Benefits	
<b>"I request that payment of authorized Medicare benefits be made either to me or on my behalf to Montgomery Pulmonary Consultants, P.A. for any services furnished to me by the physician/supplier. I authorize any holder of medical information about me to release to (name of MEDIGAP insurer) _____ any information needed to determine these benefits or the benefits payable for related services."</b>	
<b>X</b>	
Signature of Beneficiary or person signing for Beneficiary	Date signed
Address of person signing for Beneficiary (Street, City, State, Zip)	Relationship
Reason Beneficiary is unable to sign	

**In submitting claims under this procedure. PHYSICIANS undertake:**

1. To complete and submit promptly the appropriate Medicare billing form for all services covered by the request for payment - **even those in which the physician has not accepted assignment.**
2. To incorporate, by stamp or otherwise, information to the following effect on any bills they send to Medicare patients. **"DO NOT USE THIS BILL FOR CLAIMING MEDICARE BENEFITS. A CLAIM HAS BEEN OR WILL BE SUBMITTED TO MEDICARE ON YOUR BEHALF. "This requirement is necessary to prevent patients from submitting duplicate claims.**
3. To cancel the authorization on request by the patient.
4. To make the patient signature files available for carrier inspection upon request.

**In submitting claims under this procedure. SUPPLIERS agree to:**

1. Only use the extended patient signature authorization for assigned claims.
2. Renew the patient signature agreement if a new item is rented or purchased.
3. Place alongside the beneficiary's signature the following statement:  
**"RESPONSIBILITY FOR OVERPAYMENT ON ASSIGNED CLAIMS ACCEPTED"**

**NOTE: THE FOLLOWING STATEMENT MUST BE SIGNED BY THE DME SUPPLIER PRIOR TO AUTHORIZATION OF PAYMENT FOR RENTAL OF DURABLE MEDICAL EQUIPMENT IN ASSIGNMENT CASES.**

**\*FOR SUPPLIERS OF DURABLE MEDICARE EQUIPMENT ONLY:**

"This supplier assumes unconditional responsibility for refunding of all overpayments for assigned claims for rental of durable medical equipment that may result from the failure of the Carrier to receive prompt notice of the return of or the end of need for the rental of equipment, or the death or institutionalization of the Beneficiary."

\_\_\_\_\_  
Signature of Supplier

\_\_\_\_\_  
Date Signed